



ADOLPH A. ROMEI
Member

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Adolph Romei concentrates his practice in the areas of corporate law (mergers and acquisitions, venture capital financing, reorganization and general company counseling), commercial real estate and technology development, licensing and outsourcing contracts. Among his clients are national and multi-national companies, regional and national financial institutions and start-up technology companies. Selected matters handled by Mr. Romei include corporate acquisitions, mergers and divestitures with transaction values up to \$400 Million in a range of businesses, including equipment manufacturing, equipment leasing, smart card and internet technology, cash handling equipment, internet advertising, business support services and voting and election equipment and services. Mr. Romei also has extensive experience in government contracts involving technology products and services.



Mr. Romei holds Martindale Hubbell's highest peer review ratings, including both AV and pre-eminent ratings.

Selected recent transactions handled by Mr. Romei include the following:

- Representation of multi-national company in connection with the acquisition of an international equipment leasing business. (Transaction value: \$100 million)
- Representation of multi-national company in connection with sale of printing division. (Transaction value: \$70 million)
- Representation of multi-national company in connection with acquisition and subsequent divestiture of minority ownership stake in U.S. technology development company. (Transaction value: \$25 million)
- Representation of multi-national company in connection with acquisition of manufacturer of cash handling equipment. (Transaction value: \$120 million)
- Representation of national internet advertising company in divestiture of division assets. (Transaction value: \$24 million)
- Special counsel to state-chartered savings bank in stock for stock merger with regional commercial bank, including advising board of directors of fiduciary obligations, negotiation of merger agreement and consummation of transaction. (Transaction value: in excess of \$40 million)
- Representation of national technology system supplier in negotiation of sole source development and supply contract. (Transaction value: \$300 million)
- Representation of a Fortune 500 company in connection with extensive information



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technology and software development project, including development and negotiation of development agreements, license agreements and related documentation. (Transaction value: \$350 million)

- Representation of multi-national company in connection with negotiation of manufacturing contract for the first smart card commercially available in the United States.
- Representation of multi-national company in connection with negotiation of contract for production of New York State driver's licenses and negotiation of related supply and material contracts. (Transaction value: \$70 million)
- Representation of national voting equipment and systems manufacturer in connection with preparation and negotiation of bid and contract for electronic voting systems for the State of Louisiana. (Transaction value: \$30 million)
- Representation of national technology company in connection with software development project with the City of San Francisco, California. (Transaction value: \$16 million)
- Representation of national voting equipment and systems manufacturer in connection with preparation and negotiation of bid and contract for voting systems for the State of New York. (Transaction value: in excess of \$150 million)
- Representation of automobile manufacturer in connection with development and structure of dealership financing program and related standard acquisition and financing documents.

PRACTICE AREAS

- Corporate, Commercial and Banking Law
- Commercial Real Estate

EDUCATION

- Rutgers College, B.A. (1979)
summa cum laude
- Fordham University School of Law, J.D. (1982)
cum laude

BAR ADMISSIONS

- New Jersey, 1982
- United States District Court, District of New Jersey, 1982
- New York, 1990
- United States Supreme Court, 2000

CLERKSHIPS

- Hon. Arthur J. Simpson, Jr., Assignment Judge, Superior Court, Law Division, Bergen County, New Jersey, 1982-1983

MEMBERSHIPS

- New Jersey State Bar Association



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